



**The Boston EMA  
Part A Ryan White HIV Health Services  
Planning Council**

**2010-2011**

**Resources and Allocations Committee**

*Funding Recommendations*

June 9, 2011<sup>1</sup>



# Overview

- Committee Charge
- Criteria for developing Funding Decisions
- FY10 *Actual* Unexpended Funds
- FY11 *Potential* Unexpended Funds
- FY12 Funding Scenarios
- Grantee Leeway



# 2010-2011 R&A Committee

- Jib Bowers, *Chair*
- Fred Verro, *Vice-Chair*
- Timothy Comeaux
- Michael Goldrosen
- Alison Kirchgasser
- Wendy LeBlanc
- José Mandés
- Chip Mazhandu
- Annette Rockwell
- Denise Rondeau
- Elizabeth Sanchez
- Gary Sandison



## Committee Charge:

The Resources and Allocations (R&A) Committee makes recommendations to the Planning Council **regarding the distribution of funds** in consideration of community service needs, current funding for HIV/AIDS services from all identifiable sources, and trend data.

# TYPES OF FUNDS FOR ANNUAL ALLOCATION



**DONE!**  
*(last month)*



**Unexpended**



**FY 2010**  
ACTUAL  
**(“Carry-Over”)**

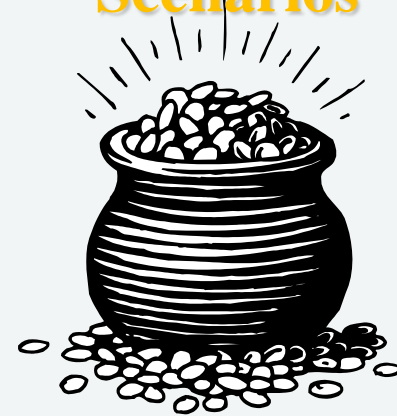
**FY 2011**  
POTENTIAL  
**(“Carry-Over”)**

**Under-Expended**



**FY 2011**  
**(“Sweeps”)**

**Funding**  
**Scenarios**



**FY 2012**  
**(“Requested”)**



# **DEVELOPING THE FUNDING RECOMMENDATIONS**



# Considerations for Funding Decisions:

- Environmental changes
- Data
- Work of the Council



# Environmental Changes

- Potential shortfall in HDAP
- Impact of MassHealth cuts on HIV Dental
- State budgets (MA & NH)
- Federal budget
- Implementation of service system changes
- Federal health care reform



# Data Sources

- Funding Streams Report
- Utilization data
- System capacity
- Category performance



# Work of Council

- Priority Setting
- Funding Principles
- Input from other committees

# *ACTUAL UNEXPENDED FUNDS RECOMMENDATION*



**FY10**  
**(“Carry Over”)**



## **FY10 *Actual* Unexpended Funds** **Recommendation**

- Preliminary Planning Council Recommendation (June 24, 2010): Allocate 73% of FY10 actual unexpended funds to AIDS Drug Assistance Program (ADAP), and 27% to Oral Health Care.
- FY10 *Actual* Unexpended Formula Funds: \$419,093
- R&A Final Recommendation: Allocate 50% of FY10 actual unexpended funds to AIDS Drug Assistance Program (\$209,547) and 50% to Oral Health Care (\$209,547).

# *POTENTIAL UNEXPENDED FUNDS RECOMMENDATION*



**FY11**

**(“Carry Over”)**



# FY11 *Potential* Unexpended Funds Recommendation

- Total FY10 Award: \$13,699,179
  - Formula Award: \$8,920,377
  - MAI Award: \$854,890
  - Supplemental Award: \$3,923,912
- FY11 *Potential* Unexpended Formula Funds: \$446,019  
(5% of Formula Award)
- R&A Recommendation: Allocate 50% of FY11 *potential* unexpended funds to AIDS Drug Assistance Program (\$223,010), and 50% to Oral Health Care (\$223,010).

# FUNDING SCENARIOS RECOMMENDATION



**FY12**  
**(“Requested”)**



# Recommendations for five Funding Scenarios for FY12

- A. Level Funding Scenario
- B. \$500,000 decrease below level funding
- C. \$1 million decrease below level funding
- D. \$500,000 increase above level funding
- E. \$1 million increase above level funding



# HRSA Mandated Allocations

## ■ 10% of Total Allocation

- Planning Council Support
- Grantee Administration

## ■ 5% of Total Allocation

- Quality Management (includes Evaluation)

## ■ Minority AIDS Initiative (MAI)

- Fixed across all scenarios
- Formula driven



# Level Funding

- ✓ Decreased direct service allocation by \$50,766 proportionally across all categories to alleviate the difference between the estimated grant award and the allocated estimate.
  
- ✓ Increased two categories to their FY10 spending levels:
  - ✓ AIDS Drug Assistance Program (ADAP/HDAP)
  - ✓ Oral Health Care
  
- ✓ The remaining categories were decreased proportionally by \$108,023 to compensate for the increase to ADAP and Oral Health Care.



# \$500,000 Decrease Below Level Funding

- ✓ Two service categories were held harmless:
  - ✓ AIDS Drug Assistance Program (ADAP/HDAP)
  - ✓ Oral Health Care
- ✓ The remaining categories were proportionally reduced.



# \$1 Million Decrease Below Level Funding

- ✓ All categories were proportionally reduced.



# \$500,000 Increase Above Level Funding

- ✓ Half of the increase was proportionally distributed between two categories:
  - ✓ AIDS Drug Assistance Program (ADAP/HDAP)
  - ✓ Oral Health Care
- ✓ The remaining half was distributed proportionally across all service categories.



# \$1 Million Increase Above Level Funding

- ✓ All categories were proportionally increased.

# FY12 Funding Scenarios Summary

Service Category	FY 2011 Base	FY 2012 \$1 Mil ↓	FY 2012 \$500k ↓	FY 2012 Level Funding	FY 2012 \$500k ↑	FY 2012 \$1 Mil ↑
AIDS Drug Assistance Program	\$1,887,771	\$1,834,601	\$1,913,389	\$1,913,389	\$2,068,514	\$2,147,209
Case Management, Medical	\$4,088,769	\$3,647,865	\$3,804,525	\$4,015,835	\$4,121,490	\$4,278,288
MAI: Case Management, Medical	\$683,275	\$683,275	\$683,275	\$683,275	\$683,275	\$683,275
Outpatient/Ambulatory Medical Care	\$135,012	\$120,453	\$125,626	\$132,604	\$136,092	\$141,270
Housing Services	\$743,358	\$663,200	\$691,681	\$730,098	\$749,307	\$777,814
Mental Health	\$262,234	\$233,957	\$244,004	\$257,556	\$264,333	\$274,389
Oral Health Care	\$685,684	\$724,860	\$755,989	\$755,989	\$813,364	\$844,308
Case Management, Non-medical	\$0	\$0	\$0	\$0	\$0	\$0
Early Intervention Services	\$0	\$0	\$0	\$0	\$0	\$0
Substance Abuse Services - Outpatient	\$74,304	\$66,292	\$69,139	\$72,979	\$74,899	\$77,748
Substance Abuse Services - Residential	\$896,730	\$800,033	\$834,391	\$880,734	\$903,906	\$938,295
Food Bank/Home-Delivered Meals	\$521,102	\$464,910	\$484,876	\$511,807	\$525,272	\$545,256
Psychosocial Support	\$572,083	\$510,394	\$532,313	\$561,878	\$576,661	\$598,600
MAI: Psychosocial Support	\$171,615	\$171,615	\$171,615	\$171,615	\$171,615	\$171,615
Medical Transportation	\$143,671	\$128,179	\$133,683	\$141,108	\$144,821	\$150,330
Medical Nutrition Therapy	\$786,309	\$701,519	\$731,646	\$772,283	\$792,602	\$822,755
<b>Direct Service Total</b>	<b>\$11,651,917</b>	<b>\$10,751,151</b>	<b>\$11,176,151</b>	<b>\$11,601,151</b>	<b>\$12,026,151</b>	<b>\$12,451,151</b>
<i>Quality Management/Evaluation</i>	\$682,421	\$632,421	\$657,421	\$682,421	\$707,421	\$732,421
<b>Amount Towards 5% Cap</b>	<b>\$682,421</b>	<b>\$632,421</b>	<b>\$657,421</b>	<b>\$682,421</b>	<b>\$707,421</b>	<b>\$732,421</b>
<i>PCS</i>	\$366,571	\$339,713	\$353,142	\$366,571	\$380,000	\$393,429
<i>Administration</i>	\$998,270	\$925,128	\$961,699	\$998,270	\$1,034,841	\$1,071,412
<b>Amount Towards 10% Cap</b>	<b>\$1,364,841</b>	<b>\$1,264,841</b>	<b>\$1,314,841</b>	<b>\$1,364,841</b>	<b>\$1,414,841</b>	<b>\$1,464,841</b>
<b>Total Planned Allocation</b>	<b>\$13,699,179</b>	<b>\$12,648,413</b>	<b>\$13,148,413</b>	<b>\$13,648,413</b>	<b>\$14,148,413</b>	<b>\$14,648,413</b>



# GRANTEE LEEWAY



# FY12 Grantee Leeway Recommendation

- R&A Recommendation:

- The R&A Committee recommends that the Grantee be awarded a 15% leeway in order for the Grantee to adapt to changes and emerging trends in the EMA.



# Grantee Adjustment

- R&A Recommendation:

- The R&A Committee recommends that the Grantee be allowed to adjust each scenario in accordance with the real award when the award is received, in accordance with the intent of the Planning Council.



# Votes for June 23, 2011:

- FY10 *Actual* Unexpended Funds
- FY11 *Potential* Unexpended Funds
- FY12 Funding Scenarios
- Grantee Leeway



**QUESTIONS?**