

The Boston EMA
Title I Ryan White HIV Health Services
Planning Council

Resources & Allocations Committee
Funding Scenarios Addendum to
FY07 Recommendations

November 9, 2006

Committee Charge

- Revisit the FY 2007 award scenarios
 - Develop addendum to FY07 award scenarios given potential funding reductions
 - Review Planning Committee recommendations

2006-2007 R&A Committee

Jim Christopher – Chair

Donna Rivera – Vice-chair

Kevin Cranston

Amit Dixit

Judith Graham

Alfredo Hernandez

Mario Matos

Sandra Newton

Iris Rivera

Gary Sandison

Constance Santiago

Denise Terrell-Rondeau

Van Thomas

R&A Developed Additional Funding Scenarios for FY07

- A. \$500,000 decrease below level-funding.
- B. \$1 million decrease below level-funding.
- C. \$1.5 million decrease below level-funding.
- D. \$2 million decrease below level-funding.
- E. \$2.5 million decrease above level-funding.
- F. \$3 million decrease below level-funding.
- G. \$4 million decrease below level-funding.
- H. \$5 million decrease below level-funding.

Level Funding

- Given changes in the funding environment and the need to keep the system of care as stable as possible, the Planning Council voted on June 8, 2006 to adopt the FY 06 base as the Level Funding scenario for FY 07.
- The R&A Committee maintained the FY06 base as Level Funding for the FY07 Addendum Recommendations.

Level Funding FY07

Service Category	FY06 Base	FY07 Level
Primary Care	\$308,559	\$308,559
Drug Reimbursement	\$1,719,327	\$1,719,327
Housing	\$2,000,447	\$2,000,447
Case Management	\$2,382,360	\$2,382,360
Substance Abuse	\$977,737	\$977,737
Mental Health	\$449,199	\$449,199
Dental	\$566,355	\$566,355
Food Services	\$1,626,735	\$1,626,735
Peer Support	\$669,655	\$669,655
Transportation	\$419,723	\$419,723
Client Advocacy	\$437,764	\$437,764
Complementary Therapies	\$0	\$0
Day Care	\$0	\$0
Respite Care	\$0	\$0
Adoption/Foster Care	\$0	\$0
Minority AIDS Initiative*	\$544,492	\$544,492
Evaluation*	\$27,560	\$27,560
Planning Council Support	\$292,271	\$292,271
Quality Management	\$250,000	\$250,000
Administration	\$666,957	\$666,957
Total	\$13,339,141	\$13,339,141

Scenario A:

\$500,000 decrease below level funding

- The New Hampshire CARE Planning Group recommendations have been incorporated into this funding scenario.
- R&A Committee agreed that it is best to respect the New Hampshire service planning process in the light of bringing their Title I funding in line with their proportion of AIDS cases. All service categories in New Hampshire would be zero-funded except for Drug Reimbursement, Case Management, and Primary Medical Care.

\$500,000 decrease below level funding

Rank	Service Category	Level Funding	Amount Changed	\$500,000 decrease
1	Primary Care	\$308,559	(13,746)	\$294,813
2	Drug Reimbursement	\$1,719,327	0	\$1,719,327
3	Housing	\$2,000,447	(93,301)	\$1,907,146
4	Case Management	\$2,382,360	(111,720)	\$2,270,640
5	Substance Abuse	\$977,737	(18,550)	\$959,187
6	Mental Health	\$449,199	(53,681)	\$395,518
7	Dental	\$566,355		\$566,355
8	Food Services	\$1,626,735	(78,373)	\$1,548,362
9	Peer Support	\$669,655	(21,699)	\$647,956
10	Transportation	\$419,723	(43,794)	\$375,929
11	Client Advocacy	\$437,764	(40,136)	\$397,628
12	Complementary Therapies	\$0		\$0
13	Day Care	\$0		\$0
14	Respite Care	\$0		\$0
15	Adoption/Foster Care	\$0		\$0
16	<i>Minority AIDS Initiative*</i>	\$544,492	0	\$544,492
17	<i>Evaluation*</i>	\$27,560	0	\$27,560
18	<i>Planning Council Support</i>	\$292,271		\$292,271
19	<i>Quality Management</i>	\$250,000	0	\$250,000
20	<i>Administration</i>	\$666,957	(25,000)	\$641,957
	Total	\$13,339,141	(500,000)	\$12,839,141
	Award Fiscal Year 2006	\$13,339,141	(500,000)	\$12,839,141

Scenario B:

\$1 million decrease below level funding

- The New Hampshire CARE Planning Group recommendations have also been incorporated into this R&A reduced funding scenario.
- In this scenario, the New Hampshire portion of the Title I Drug Reimbursement program would lose \$475,000 per the plan outlined in the CARE Planning Group document.

\$1 million decrease below level funding

Rank	Service Category	Level Funding	Amount Changed	\$1,000,000 decrease	\$500,000 decrease
1	Primary Care	\$308,559		294,813	\$294,813
2	Drug Reimbursement	\$1,719,327	(475,000)	1,244,327	\$1,719,327
3	Housing	\$2,000,447		1,907,146	\$1,907,146
4	Case Management	\$2,382,360		2,270,640	\$2,270,640
5	Substance Abuse	\$977,737		959,187	\$959,187
6	Mental Health	\$449,199		395,518	\$395,518
7	Dental	\$566,355		566,355	\$566,355
8	Food Services	\$1,626,735		1,548,362	\$1,548,362
9	Peer Support	\$669,655		647,956	\$647,956
10	Transportation	\$419,723		375,929	\$375,929
11	Client Advocacy	\$437,764		397,628	\$397,628
12	Complementary Therapies	\$0		-	\$0
13	Day Care	\$0		-	\$0
14	Respite Care	\$0		-	\$0
15	Adoption/Foster Care	\$0		-	\$0
16	<i>Minority AIDS Initiative*</i>	\$544,492	0	544,492	\$544,492
17	<i>Evaluation*</i>	\$27,560	0	27,560	\$27,560
18	<i>Planning Council Support</i>	\$292,271		292,271	\$292,271
19	<i>Quality Management</i>	\$250,000	0	250,000	\$250,000
20	<i>Administration</i>	\$666,957	(25,000)	616,957	\$641,957
	Total	\$13,339,141	(500,000)	12,339,141	\$12,839,141
	Award Fiscal Year 2006	\$13,339,141	(500,000)	12,339,141	\$12,839,141

Scenario C:

\$1.5 million decrease below level funding

- The Massachusetts Department of Public Health has projected the ability to offset the Massachusetts portion of the Title I Drug Reimbursement program in order to preserve other services in the Boston EMA.
- The Drug Reimbursement service category would lose an additional \$475,000 in this funding scenario.

\$1.5 million decrease below level funding

Rank	Service Category	Level Funding	Amount Changed	\$1,500,000 decrease	\$1,000,000 decrease
1	Primary Care	\$308,559		294,813	\$294,813
2	Drug Reimbursement	\$1,719,327	(475,000)	769,327	\$1,244,327
3	Housing	\$2,000,447		1,907,146	\$1,907,146
4	Case Management	\$2,382,360		2,270,640	\$2,270,640
5	Substance Abuse	\$977,737		959,187	\$959,187
6	Mental Health	\$449,199		395,518	\$395,518
7	Dental	\$566,355		566,355	\$566,355
8	Food Services	\$1,626,735		1,548,362	\$1,548,362
9	Peer Support	\$669,655		647,956	\$647,956
10	Transportation	\$419,723		375,929	\$375,929
11	Client Advocacy	\$437,764		397,628	\$397,628
12	Complementary Therapies	\$0			\$0
13	Day Care	\$0			\$0
14	Respite Care	\$0			\$0
15	Adoption/Foster Care	\$0			\$0
16	<i>Minority AIDS Initiative*</i>	\$544,492	0	\$544,492	\$544,492
17	<i>Evaluation*</i>	\$27,560	0	\$27,560	\$27,560
18	<i>Planning Council Support</i>	\$292,271		\$292,271	\$292,271
19	<i>Quality Management</i>	\$250,000	0	\$250,000	\$250,000
20	<i>Administration</i>	\$666,957	(25,000)	591,957	\$616,957
	Total	\$13,339,141	(500,000)	11,839,141	\$12,339,141
	Award Fiscal Year 2006	\$13,339,141	(500,000)	\$11,839,141	

Scenario D:

\$2 million decrease below level funding

- The R&A Committee determined that Case Management would be held harmless in this scenario.
- The Massachusetts portion of the Drug Reimbursement program would be reduced by a further \$300,000 through the maximization of other funding sources. Planning Council Support Services and all other direct service categories would be reduced proportionally.
- Each of the affected categories in this scenario would lose approximately 2.4% from its FY 2007 Level Funding amount.

\$2 million decrease below level funding

Rank	Service Category	Level Funding	Amount Changed	\$2,000,000 decrease	\$1,500,000 decrease
1	Primary Care	\$308,559	(6,986)	287,827	294,813
2	Drug Reimbursement	\$1,719,327	(300,000)	469,327	769,327
3	Housing	\$2,000,447	(45,192)	1,861,954	1,907,146
4	Case Management	\$2,382,360		2,270,640	2,270,640
5	Substance Abuse	\$977,737	(22,729)	936,458	959,187
6	Mental Health	\$449,199	(9,372)	386,146	395,518
7	Dental	\$566,355	(13,420)	552,935	566,355
8	Food Services	\$1,626,735	(36,690)	1,511,672	1,548,362
9	Peer Support	\$669,655	(15,354)	632,602	647,956
10	Transportation	\$419,723	(8,908)	367,021	375,929
11	Client Advocacy	\$437,764	(9,422)	388,206	397,628
12	Complementary Therapies	\$0			-
13	Day Care	\$0			-
14	Respite Care	\$0			-
15	Adoption/Foster Care	\$0			-
16	<i>Minority AIDS Initiative*</i>	\$544,492	0	\$544,492	544,492
17	<i>Evaluation*</i>	\$27,560	0	\$27,560	27,560
18	<i>Planning Council Support</i>	\$292,271	(6,926)	285,345	292,271
19	<i>Quality Management</i>	\$250,000	0	\$250,000	250,000
20	<i>Administration</i>	\$666,957	(25,000)	566,957	591,957
	Total	\$13,339,141	(500,000)	11,339,141	11,839,141
	Award Fiscal Year 2006	\$13,339,141	(500,000)	\$11,339,141	\$11,839,141

Scenario E:

\$2.5 million decrease below level funding

- With Drug Reimbursement funding maximized in the above scenarios, R&A Committee members agreed to hold the service category harmless for the remaining funding reduction scenarios.
- In review of previous years' discussions about zero-funding service categories, Client Advocacy was identified as a service whose functions can be absorbed through other service categories.
- After reviewing the remaining service categories, the R&A Committee voted to reduce Substance Abuse services by the remaining \$86,794. With an overall increase in funding for Substance Abuse services from state and federal sources, this category can absorb a cut.

\$2.5 million decrease below level funding

Rank	Service Category	Level Funding	Amount Changed	\$2,500,000 decrease	\$2,000,000 decrease
1	Primary Care	\$308,559		\$287,827	\$287,827
2	Drug Reimbursement	\$1,719,327		\$469,327	\$469,327
3	Housing	\$2,000,447		\$1,861,954	\$1,861,954
4	Case Management	\$2,382,360		\$2,270,640	\$2,270,640
5	Substance Abuse	\$977,737	(86,794)	\$849,664	\$936,458
6	Mental Health	\$449,199		\$386,146	\$386,146
7	Dental	\$566,355		\$552,935	\$552,935
8	Food Services	\$1,626,735		\$1,511,672	\$1,511,672
9	Peer Support	\$669,655		\$632,602	\$632,602
10	Transportation	\$419,723		\$367,021	\$367,021
11	Client Advocacy	\$437,764	(388,206)	\$0	\$388,206
12	Complementary Therapies	\$0			\$0
13	Day Care	\$0			\$0
14	Respite Care	\$0			\$0
15	Adoption/Foster Care	\$0			\$0
16	<i>Minority AIDS Initiative*</i>	\$544,492	0	\$544,492	\$544,492
17	<i>Evaluation*</i>	\$27,560	0	\$27,560	\$27,560
18	<i>Planning Council Support</i>	\$292,271	0	\$285,345	\$285,345
19	<i>Quality Management</i>	\$250,000	0	\$250,000	\$250,000
20	<i>Administration</i>	\$666,957	(25,000)	541,957	\$566,957
	Total	\$13,339,141	(500,000)	\$10,839,141	\$11,339,141
	Award Fiscal Year 2006	\$13,339,141	(500,000)	\$10,839,141	\$11,339,141

Scenario F:

\$3 million decrease below level funding

- In order to maintain a full spectrum of services within the Title I Boston EMA, R&A Committee members agreed to reduce the direct service categories, except for Drug Reimbursement, which would be held harmless.
- In this scenario, the aforementioned direct service categories and Planning Council Support Services would be reduced proportionally, by 5.27%.

\$3 million decrease below level funding

Rank	Service Category	Level Funding	Amount Changed	\$3,000,000 decrease	\$2,500,000 decrease
1	Primary Care	\$308,559	(15,181)	\$272,646	\$287,827
2	Drug Reimbursement	\$1,719,327		\$469,327	\$469,327
3	Housing	\$2,000,447	(98,206)	\$1,763,748	\$1,861,954
4	Case Management	\$2,382,360	(119,762)	\$2,150,878	\$2,270,640
5	Substance Abuse	\$977,737	(44,814)	\$804,849	\$849,664
6	Mental Health	\$449,199	(20,367)	\$365,779	\$386,146
7	Dental	\$566,355	(29,164)	\$523,771	\$552,935
8	Food Services	\$1,626,735	(79,731)	\$1,431,941	\$1,511,672
9	Peer Support	\$669,655	(33,366)	\$599,236	\$632,602
10	Transportation	\$419,723	(19,358)	\$347,663	\$367,021
11	Client Advocacy	\$437,764	0	\$0	\$0
12	Complementary Therapies	\$0			\$0
13	Day Care	\$0			\$0
14	Respite Care	\$0			\$0
15	Adoption/Foster Care	\$0			\$0
16	<i>Minority AIDS Initiative*</i>	\$544,492	0	\$544,492	\$544,492
17	<i>Evaluation*</i>	\$27,560	0	\$27,560	\$27,560
18	<i>Planning Council Support</i>	\$292,271	(15,050)	\$270,295	\$285,345
19	<i>Quality Management</i>	\$250,000	0	\$250,000	\$250,000
20	<i>Administration</i>	\$666,957	(25,000)	\$ 516,957	\$541,957
	Total	\$13,339,141	(500,000)	\$10,339,141	\$10,839,141
	Award Fiscal Year 2006	\$13,339,141	(500,000)	\$10,339,141	\$10,839,141

Scenario G:

\$4 million decrease below level funding

- The following service categories were reduced as follows:
 - **Primary Medical Care - \$50,000**
 - Reduction of case consultation services .
 - **Housing - \$225,000**
 - Reducing funding for supportive housing units and housing search services units that can be provided through other service categories .
 - **Case Management - \$100,000**
 - Reducing the number of units and full time equivalents to bring programs in line with their rates of expenditure and enhanced performance standards.
 - **Substance Abuse - \$225,000**
 - Eliminate the provision of residential detoxification since it is also provided by Medicaid.
 - Reduction in the number of residential substance abuse treatment and outpatient counseling.

\$4 million decrease below level funding continued...

- **Mental Health - \$25,000**
 - Reducing the number of case consultation units
- **Dental - \$25,000**
 - The restoration of MassHealth dental services decreases relative need for Title I Dental services. A new Special Projects of National Significance grant will help offset costs.
- **Food & Meals - \$225,000**
 - The reduction of food bank units that are available through other funding sources.
- **Peer Support - \$50,000**
 - The reduction of Peer Support units.
- **Transportation - \$25,000**
 - A priority would be placed on transportation to and from medical appointments.

\$4 million decrease below level funding

Rank	Service Category	Level Funding	Amount Changed	\$4,000,000 decrease	\$3,000,000 decrease
1	Primary Care	\$308,559	(50,000)	\$222,646	\$272,646
2	Drug Reimbursement	\$1,719,327		\$469,327	\$469,327
3	Housing	\$2,000,447	(225,000)	\$1,538,748	\$1,763,748
4	Case Management	\$2,382,360	(100,000)	\$2,050,878	\$2,150,878
5	Substance Abuse	\$977,737	(225,000)	\$579,849	\$804,849
6	Mental Health	\$449,199	(25,000)	\$340,779	\$365,779
7	Dental	\$566,355	(25,000)	\$498,771	\$523,771
8	Food Services	\$1,626,735	(225,000)	\$1,206,941	\$1,431,941
9	Peer Support	\$669,655	(50,000)	\$549,236	\$599,236
10	Transportation	\$419,723	(25,000)	\$322,663	\$347,663
11	Client Advocacy	\$437,764			\$0
12	Complementary Therapies	\$0			\$0
13	Day Care	\$0			\$0
14	Respite Care	\$0			\$0
15	Adoption/Foster Care	\$0			\$0
16	<i>Minority AIDS Initiative*</i>	\$544,492	0	\$544,492	\$544,492
17	<i>Evaluation*</i>	\$27,560	0	\$27,560	\$27,560
18	<i>Planning Council Support</i>	\$292,271		\$270,295	\$270,295
19	<i>Quality Management</i>	\$250,000	0	\$250,000	\$250,000
20	<i>Administration</i>	\$666,957	(50,000)	466,957	\$516,957
	Total	\$13,339,141	(1,000,000)	\$9,339,141	\$10,339,141
	Award Fiscal Year 2006	\$13,339,141	(1,000,000)	\$9,339,141	\$10,339,141

Scenario H:

\$5 million decrease below level funding

- In this scenario, the following direct service categories would have additional decreases in allocation for the same reasons as the 4 million dollar reduction.
 - **Primary Medical Care - \$50,000**
 - **Housing - \$225,000**
 - **Case Management - \$100,000**
 - **Substance Abuse - \$225,000**
 - **Mental Health \$25,000**
 - **Dental \$25,000**
 - **Food & Meals - \$225,000**
 - The balance of the reduction would be proportional across home delivered and congregate meals.
 - **Peer Support - \$50,000**
 - **Transportation - \$25,000**

\$5 million decrease below level funding

Rank	Service Category	Level Funding	Amount Changed	\$5,000,000 decrease	\$4,000,000 decrease
1	Primary Care	\$308,559	(50,000)	\$172,646	\$222,646
2	Drug Reimbursement	\$1,719,327		\$469,327	\$469,327
3	Housing	\$2,000,447	(225,000)	\$1,313,748	\$1,538,748
4	Case Management	\$2,382,360	(100,000)	\$1,950,878	\$2,050,878
5	Substance Abuse	\$977,737	(225,000)	\$354,849	\$579,849
6	Mental Health	\$449,199	(25,000)	\$315,779	\$340,779
7	Dental	\$566,355	(25,000)	\$473,771	\$498,771
8	Food Services	\$1,626,735	(225,000)	\$981,941	\$1,206,941
9	Peer Support	\$669,655	(50,000)	\$499,236	\$549,236
10	Transportation	\$419,723	(25,000)	\$297,663	\$322,663
11	Client Advocacy	\$437,764			\$0
12	Complementary Therapies	\$0			\$0
13	Day Care	\$0			\$0
14	Respite Care	\$0			\$0
15	Adoption/Foster Care	\$0			\$0
16	<i>Minority AIDS Initiative*</i>	\$544,492	0	\$544,492	\$544,492
17	<i>Evaluation*</i>	\$27,560	0	\$27,560	\$27,560
18	<i>Planning Council Support</i>	\$292,271		\$270,295	\$270,295
19	<i>Quality Management</i>	\$250,000	0	\$250,000	\$250,000
20	<i>Administration</i>	\$666,957	(50,000)	416,957	\$466,957
	Total	\$13,339,141	(1,000,000)	\$8,339,141	\$9,339,141
	Award Fiscal Year 2006	\$13,339,141	(1,000,000)	\$8,339,141	\$9,339,141

\$4 & 5 million decreases below level funding

- The following service categories were held harmless:
 - Drug Reimbursement,
 - Quality Management,
 - Minority AIDS Initiative,
 - Planning Council Support Services and
 - Evaluation

The Committee has determined that these funding scenarios would preserve the most services for the EMA. Except for Client Advocacy, no additional service categories are zero-funded. This affords the Planning Council the opportunity to carefully consider its zero-funding options throughout the remainder of the current Planning Council cycle.

Leeway Addendum

The Planning Council previously approved a recommendation that allows the Grantee a ten percent leeway.

The R&A Committee recommends an addendum to the Leeway proviso to allow the Grantee a ten percent leeway above or below the funding category allocation up to a \$2.5 million grant decrease. For reductions more than \$2.5 million the recommendation is to allow the Grantee a 20% leeway above or below the funding allocation for each service category.

This leeway applies to the FY2007 Funding Scenario Addendum

Vote for December 14, 2006

- That the Council adopt the package of FY 2007 Funding Scenario Addendum Recommendations as presented on November 9, 2006.
- That the Council adopt the recommendation to permit the Grantee leeway in allocating funds among service categories.