

Resource & Allocations Committee  
2006-2007 Year-End Report  
June 2007

Drafted for the  
Boston Part A (Title I) EMA  
HIV Health Services  
Planning Council

Produced by



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*The Resource & Allocations Committee of the Boston EMA HIV Health Services  
Planning Council presents its 2006-2007 Year-End Report*

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## **Committee Charge**

The Resource & Allocations Committee is one of the Planning Council's standing committees. The Planning Council's bylaws state the charge to the committee at Section 6.4.3:

"The Resources and Allocations Committee shall make recommendations to the Planning Council regarding:

- A) Potential federal, state, local and private resources available to meet unmet service needs and recommend action to the Planning Council as appropriate;
  - B) The distribution of funds among priority goals using all available information regarding community service needs, current funding for HIV/AIDS services from all identifiable sources, and trend data."
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## **Committee Membership**

The Resource & Allocations Committee has thirteen members. The Resource & Allocations membership must demographically reflect the HIV prevalence within the Boston EMA. Seventy percent of Resource & Allocations Committee members are people living with HIV (fifty-four percent non-conflicted), fifty-four percent are people of color (twenty-three percent Hispanic, seven percent Asian, and twenty three percent Black), and forty-six percent are women.

### *Members*

Jim Christopher, Chair  
Donna Rivera, Vice-Chair  
Kevin Cranston  
Amit Dixit  
Judith Graham  
Alfredo Hernandez  
Mario Matos

Sandra Newton  
Iris Rivera  
Gary Sandison  
Constance Santiago  
Denise Rondeau  
Van Thomas

### *Staff*

Michael Goldrosen, BPHC  
Richard Stevens, BPHC  
Michael Hager, PCS  
Jonathan Leite, PCS  
Leela Strong, PCS

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## **Committee Meetings**

Monday, November 6, 2006	10:00am-4:00pm	Boston AIDS Consortium
Monday, March 12, 2007	2:00pm-4:00pm	Boston Public Library
Monday, April 9, 2007	2:00pm-4:00pm	Boston Public Library
Tuesday, May 22, 2007	10:00am-4:00pm	Boston Public Health Commission

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## **Work of the Committee**

The Resource & Allocations Committee typically structures its work around three 'pots' of money; Unexpended Funds (FY 2006), Under-expended Funds (FY 2007), and Funding Scenarios (FY 2008). In addition to these tasks, the Executive Committee felt it prudent for Resource & Allocations Committee to produce an addendum to their June 22, 2006 Report planning for additional reduction scenarios due to proposed changes to Ryan White Care Act (now Ryan White Treatment Modernization Act) legislation, interpretation and geographic equity in funding.

Reauthorization changed the structure of the award by formalizing the Minority AIDS Initiative (MAI) carve-out into a separate grant with a separate fiscal year. The new 'pot' of money FY 2007 MAI will fund programs as of August 1, 2007 through July 31, 2008.

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## **Resource & Allocations Committee November Addendum**

R&A Committee members looked at the possibilities of a \$500,000, \$1 million, \$1.5 million, \$2 million, \$2.5 million, \$3 million, \$4 million, and \$5 million reduction of the FY 2007 Part A (Title I) award; the possible impact on services for HIV-positive individuals and to the system of care in the Boston EMA, in light of three successive years of reductions in award. The Grantee and the representatives from Massachusetts Department of Public Health and New Hampshire Department of Health and Human Services were important sources of information in conducting this assessment. Some reductions were made proportionally across service categories and others were made by targeting specific service categories where funding use could be maximized through collaboration with other funding streams.

The New Hampshire CARE Planning Group recommendations were incorporated into the reduction scenarios. Resource & Allocations Committee agreed that it is best to respect the New Hampshire service planning process in the interest of bringing their Title I funding in-line with their proportion of AIDS cases. All service categories funded in New Hampshire would be zero-funded except for Drug Reimbursement, Case Management, and Primary Medical Care.

The Massachusetts Department of Public Health has projected the ability to offset the Massachusetts portion of the Title I Drug Reimbursement program in order to preserve other services in the Boston EMA. The maximization of other funding sources reduces the Massachusetts Drug Reimbursement program's demand for Title I dollars.

The \$2.5 million decrease scenario was based on the previously approved \$1 million reduction. Client Advocacy would have been zero funded and its services would have been absorbed through other service categories. At this level, the Grantee would have been provided additional leeway in allocating funds (20% compared with the typical 10% leeway).

The R&A Committee has determined that these funding scenarios would preserve the most services under Part A (Title I). No additional service categories would be zero-funded aside from Client Advocacy per the previously approved Planning Council process.

**Table 1**  
**Summary of FY 2007 Allocation Scenarios**  
 Approved by the Planning Council (June 22, 2006)

Service Category	FY 2006 Base	\$1,000,000 Decrease	\$500,000 Decrease	FY 2007 Level Funding	\$500,000 Increase	\$1,000,000 Increase
<b>Primary Care</b>	\$308,559	\$289,644	\$289,644	\$308,559	\$308,559	\$320,712
<b>Drug Reimbursement</b>	\$1,719,327	\$1,719,327	\$1,719,327	\$1,719,327	\$2,119,327	\$2,202,797
<b>Housing</b>	\$2,000,447	\$1,877,814	\$1,877,814	\$2,000,447	\$2,000,447	\$2,079,235
<b>Case Management</b>	\$2,382,360	\$2,382,360	\$2,382,360	\$2,382,360	\$2,382,360	\$2,476,189
<b>Substance Abuse</b>	\$977,737	\$853,727	\$917,799	\$977,737	\$977,737	\$1,016,245
<b>Mental Health</b>	\$449,199	\$421,662	\$421,662	\$449,199	\$449,199	\$466,891
<b>Dental</b>	\$566,355	\$531,636	\$531,636	\$566,355	\$566,355	\$588,661
<b>Food Services</b>	\$1,626,735	\$1,527,012	\$1,527,012	\$1,626,735	\$1,626,735	\$1,690,804
<b>Peer Support</b>	\$669,655	\$628,603	\$628,603	\$669,655	\$669,655	\$696,029
<b>Transportation</b>	\$419,723	\$393,993	\$393,993	\$419,723	\$419,723	\$436,254
<b>Client Advocacy</b>	\$437,764	(\$0)	\$410,928	\$437,764	\$437,764	\$455,005
<b>Complementary Therapies</b>	\$0	\$0	\$0	\$0	\$0	\$0
<b>Day Care</b>	\$0	\$0	\$0	\$0	\$0	\$0
<b>Respite Care</b>	\$0	\$0	\$0	\$0	\$0	\$0
<b>Adoption/Foster Care</b>	\$0	\$0	\$0	\$0	\$0	\$0
<b>Minority AIDS Initiative<sup>1</sup></b>	\$544,492	\$544,492	\$544,492	\$544,492	\$544,492	\$544,492
<b>Evaluation</b>	\$27,560	\$27,560	\$27,560	\$27,560	\$102,560	\$106,599
<b>Planning Council Support</b>	\$292,271	\$274,354	\$274,354	\$292,271	\$292,271	\$292,271
<b>Quality Management<sup>2</sup></b>	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000
<b>Administration<sup>3</sup></b>	\$666,957	\$616,957	\$641,957	\$666,957	\$691,957	\$716,957
<b>Total</b>	<b>\$13,339,141</b>	<b>\$12,339,141</b>	<b>\$12,839,141</b>	<b>\$13,339,141</b>	<b>\$13,839,141</b>	<b>\$14,339,141</b>

**Table 2**  
**Summary of FY 2007 Allocation Scenarios**  
Resource/Allocation Committee Addendum (11-6-06)

Service Category	FY 2007 Level Funding	\$500,000 Decrease	\$1,000,000 Decrease	\$1,500,000 Decrease	\$2,000,000 Decrease	\$2,500,000 Decrease	\$3,000,000 Decrease	\$4,000,000 Decrease	\$5,000,000 Decrease
<b>Primary Care</b>	\$308,559	\$294,813	\$294,813	\$294,813	\$287,827	\$287,827	\$272,646	\$222,646	\$172,646
<b>Drug Reimbursement</b>	\$1,719,327	\$1,719,327	\$1,244,327	\$769,327	\$469,327	\$469,327	\$469,327	\$469,327	\$469,327
<b>Housing</b>	\$2,000,447	\$1,907,146	\$1,907,146	\$1,907,146	\$1,861,954	\$1,861,954	\$1,763,748	\$1,538,748	\$1,313,748
<b>Case Management</b>	\$2,382,360	\$2,270,640	\$2,270,640	\$2,270,640	\$2,270,640	\$2,270,640	\$2,150,878	\$2,050,878	\$1,950,878
<b>Substance Abuse</b>	\$977,737	\$959,187	\$959,187	\$959,187	\$936,458	\$849,664	\$804,849	\$579,849	\$354,849
<b>Mental Health</b>	\$449,199	\$395,518	\$395,518	\$395,518	\$386,146	\$386,146	\$365,779	\$340,779	\$315,779
<b>Dental</b>	\$566,355	\$566,355	\$566,355	\$566,355	\$552,935	\$552,935	\$523,771	\$498,771	\$473,771
<b>Food Services</b>	\$1,626,735	\$1,548,362	\$1,548,362	\$1,548,362	\$1,511,672	\$1,511,672	\$1,431,941	\$1,206,941	\$981,941
<b>Peer Support</b>	\$669,655	\$647,956	\$647,956	\$647,956	\$632,602	\$632,602	\$599,236	\$549,236	\$499,236
<b>Transportation</b>	\$419,723	\$375,929	\$375,929	\$375,929	\$367,021	\$367,021	\$347,663	\$322,663	\$297,663
<b>Client Advocacy</b>	\$437,764	\$397,628	\$397,628	\$397,628	\$388,206	\$0	\$0	\$0	\$0
<b>Complementary Therapies</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Day Care</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Respite Care</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Adoption/Foster Care</b>	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Minority AIDS Initiative<sup>1</sup></b>	\$544,492	\$544,492	\$544,492	\$544,492	\$544,492	\$544,492	\$544,492	\$544,492	\$544,492
<b>Evaluation</b>	\$27,560	\$27,560	\$27,560	\$27,560	\$27,560	\$27,560	\$27,560	\$27,560	\$27,560
<b>Planning Council Support</b>	\$292,271	\$292,271	\$292,271	\$292,271	\$285,345	\$285,345	\$270,295	\$270,295	\$270,295
<b>QM<sup>2</sup></b>	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000
<b>Administration<sup>3</sup></b>	\$666,957	\$641,957	\$616,957	\$591,957	\$566,957	\$541,957	\$516,957	\$466,957	\$416,957
<b>Total</b>	<b>\$13,339,141</b>	<b>\$12,839,141</b>	<b>\$12,339,141</b>	<b>\$11,839,141</b>	<b>\$11,339,141</b>	<b>\$10,839,141</b>	<b>\$10,339,141</b>	<b>\$9,339,141</b>	<b>\$8,339,141</b>

## Summary of Decisions and Votes Cast Before June 28, 2007

### 2006-2007 Group Rules

Resource & Allocations Committee operates using group rules that it reviews and adopts each year. On March 12, 2007 the Resource & Allocations Committee adopted the following rules:

- ✓ Conflict of interest for the Resources and Allocations Committee is as written in the Planning Council By-Laws.
- ✓ A quorum for voting is defined as 50% + 1 of the Committee members.
- ✓ Meetings will start on time.
- ✓ People who are not Committee members or staff to the Committee may attend but are not to participate.
- ✓ All information regarding activities of the Committee will be released as a report or by minutes and by no other means.
- ✓ It is at the discretion of the Chair on how to handle members with more than 2 unjustified absences.
- ✓ The composition of the Committee shall be reflective of the demographics of the epidemic within the EMA.

### FY 2008 Funding Principles

The Planning Council approved the FY 2008 Funding Principles at the May 10, 2007 meeting. Each Principle has equal importance.

- ✓ Services funded by Part A (Title I) should provide for equitable access for all persons with HIV/AIDS throughout the EMA;
- ✓ Services should meet essential needs of consumers as defined by credible and timely data/needs assessments;
- ✓ Services funded by Part A (Title I) should seek input from and/or participation by consumers as critical in reaching their decisions;
- ✓ Programs should be required to demonstrate optimal collaborations;
- ✓ Programs should be encouraged to seek out and maximize the use of all funding sources, rather than solely relying on Part A (Title I);
- ✓ Decisions should be made in such a way as to encourage the development/maintenance of high quality, user-friendly, innovative, services;
- ✓ Applicants must be able to demonstrate relevant, established ties to the affected populations they serve. Such ties may be shown through staffing, language/cultural competency, community involvement, and site of services;
- ✓ Applicants must demonstrate a willingness to provide services to all affected populations and an ability to provide appropriate services to the populations they target;
- ✓ Program design should be tailored to the needs of the population served; to this end, staffing qualifications should not be needlessly inflated to exclude persons from affected populations, who have the requisite skills, from being employed in service delivery;

- ✓ Providers should encourage and support self-advocacy among consumers; and
- ✓ To ensure continuity of services, there should be a preference for organizations that provide services within the priority areas and demonstrate linguistic/cultural competency and appropriateness.

#### **FY 2007 Under-expended Funds (Sweeps)**

- ✓ That under-expended dollars first be allocated within the category from which they came if that category can absorb them;
- ✓ And if the category cannot absorb those dollars, then to feed the dollars through the remaining categories in accordance with the priorities established for the current year (FY 2007) and based upon need within the categories.

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### **Summary of Decisions and Votes Cast By June 28, 2007**

Two decisions remain to be determined at the time of this report's publishing. The FY 2006 Unexpended Funds (Carryover) and FY 2008 Funding Scenario Recommendations were presented to the Planning Council on June 14, 2007 and votes will be cast on June 28, 2007.

#### **FY 2006 Unexpended Funds (Carryover)**

- ✓ MAI Bridge Funding  
For FY 2007, there is a gap in HRSA funded MAI services (March 1, 2007 – July 31, 2007). To ensure continuity in services, the Grantee borrowed \$355,261 from other Part A lines, which needs to be restored using carryover dollars in order to ensure continuity of the Part A continuum of care.
- ✓ Dental  
The single Part A funded Dental program spent its entire allocation by the end of the fiscal year. This program has the capacity to effectively utilize \$50,000 in carryover funding. The single funded Dental program uses its allocations for direct services only. None of these carryover dollars will go to staffing or indirect services.
- ✓ Food & Meals  
The Part A funded Food & Meals program had a high rate of expenditure in the last fiscal year and can effectively utilize \$252,889 in carryover dollars. Including these carryover dollars, the total FY 2007 Food & Meals allocation is still less than the FY 2006 Food & Meals allocation.
- ✓ Housing  
The Part A funded Housing program had a high rate of expenditure in the last fiscal year and can effectively utilize \$200,000 in carryover dollars. Housing is a critical service for maintaining consumer quality of life and Quality Management funded projects have proven that Housing services increase consumer health outcomes.
- ✓ Transportation  
The Part A funded Transportation program had a high rate of expenditure in the last fiscal year and can effectively utilize \$10,000 in carryover dollars. Transportation is a vital service to ensure clients arrive to their appointments consistently and in a timely manner. Transportation services are especially critical to the outlying areas of the Boston EMA.

**Table 3**  
**FY 2006 Unexpended Funds Recommendation**  
*\* In FY 2007 Priority Order*

Rank	Service Category	FY07 Base	FY06 Unexpended (Carryover)	FY07 Revised
1	Primary Care	\$308,559		\$308,559
2	Drug Reimbursement	\$1,710,815		\$1,710,815
3	Housing	\$2,000,447	\$200,000	\$2,200,447
4	Case Management	\$2,382,360		\$2,382,360
5	Substance Abuse	\$977,737		\$977,737
6	Mental Health	\$449,199		\$449,199
7	Dental	\$566,355	\$50,000	\$616,355
8	Food Services	\$1,626,735	\$252,889	\$1,879,624
9	Peer Support	\$669,655		\$669,655
10	Transportation	\$419,723	\$10,000	\$429,723
11	Client Advocacy	\$437,764		\$437,764
12	Complementary Therapies	\$0		\$0
13	Day Care	\$0		\$0
14	Respite Care	\$0		\$0
15	Adoption/Foster Care	\$0		\$0
16	Minority AIDS Initiative	\$0	\$355,261	\$355,261
	<b>Direct Service Total</b>	<b>\$11,549,349</b>	<b>\$868,150</b>	<b>\$12,417,499</b>
17	Quality Management	\$250,000		\$250,000
18	Evaluation	\$102,560		\$102,560
	<b>Amount Towards 5% Cap</b>	<b>\$352,560</b>	<b>\$0</b>	<b>\$352,560</b>
19	PCS	\$292,271		\$292,271
20	Administration	\$666,957		\$666,957
	<b>Amount Towards 10% Cap</b>	<b>\$959,228</b>	<b>\$0</b>	<b>\$959,228</b>
	<b>TOTAL AWARD</b>	<b>\$12,861,137</b>	<b>\$868,150</b>	<b>\$13,729,287</b>

**FY 2008 Base (Level) Funding Scenario**

- ✓ Dental  
 Dental will receive an increase of \$50,000 to annualize the proposed unexpended funds allocation discussed above. The Part A funded Dental program will have an on-going capacity to effectively utilize this \$50,000 increase.
- ✓ Drug Reimbursement  
 Both MDPH and NHDHHS have received their Part B carryover allocations and have more than enough money to spend through the entire next fiscal year. The November, 2006 Revised FY 2007 Funding Recommendations included 3 consecutive scenarios with reductions to Drug Reimbursement. In addition, Massachusetts has seen fewer new clients than originally projected. New Hampshire enrollment trends have been stable. \$500,000 will come from Drug Reimbursement.
- ✓ Food & Meals  
 Food & Meals will receive an increase of \$113,114 to annualize as much of the proposed unexpended funds allocation discussed above as possible. The Part A funded Food & Meals program will have an on-going capacity to effectively utilize this \$113,114 increase.
- ✓ Transportation  
 Transportation will receive an increase of \$10,000 to annualize the proposed unexpended funds allocation discussed above. The Part A funded Transportation program will have an on-going capacity to effectively utilize this \$10,000 increase.

✓ Administration / Planning Council Support

Under the new Part A rules, Administration and Planning Council Support are clustered together and equate to 10% of the total Part A award to EMAs/TGAs. In order to bring the Boston EMA in line with this new requirement, \$326,886 was added to the Administration / Planning Council Support line. \$246,886 will go to Administration and \$80,000 will go to Planning Council Support.

**Table 4**  
**FY 2008 Base (Level) Funding Scenario**

Rank	Service Category	FY07 Base	\$\$ Change	FY08 Level Funding
1	Primary Care	\$308,559		\$308,559
2	Drug Reimbursement	\$1,710,815	(\$500,000)	\$1,210,815
3	Housing	\$2,000,447		\$2,000,447
4	Case Management	\$2,382,360		\$2,382,360
5	Substance Abuse	\$977,737		\$977,737
6	Mental Health	\$449,199		\$449,199
7	Dental	\$566,355	\$50,000	\$616,355
8	Food Services	\$1,626,735	\$113,114	\$1,739,849
9	Transportation	\$419,723	\$10,000	\$429,723
10	Peer Support	\$669,655		\$669,655
11	Client Advocacy	\$437,764		\$437,764
12	Complementary Therapies	\$0		\$0
13	Day Care	\$0		\$0
14	Respite Care	\$0		\$0
15	Adoption/Foster Care	\$0		\$0
16	Minority AIDS Initiative*	\$0		\$0
	<b>Direct Service Total</b>	<b>\$11,549,349</b>	<b>(\$326,886)</b>	<b>\$11,222,463</b>
17	Quality Management	\$250,000		\$250,000
18	Evaluation*	\$102,560		\$102,560
	Amount Towards 5% Cap	\$352,560	\$0	\$352,560
19	Planning Council Support	\$292,271	\$80,000	\$372,271
20	Administration	\$666,957	\$246,886	\$913,843
	Amount Towards 10% Cap	\$959,228	\$326,886	\$1,286,114
	<b>TOTAL AWARD</b>	<b>\$12,861,137</b>	<b>\$0</b>	<b>\$12,861,137</b>

**FY 2008 \$500,000 Reduction Funding Scenario**

✓ Drug Reimbursement

Both Massachusetts HDAP and New Hampshire ADAP are in good standing and have more funds than they can spend in the next fiscal year (see above). An additional \$450,000 will come from Drug Reimbursement.

✓ Administration / Planning Council Support

There is a \$50,000 decrease for Administration and Planning Council Support per the new Part A rules discussed above. \$40,000 will come from Administration and \$10,000 will come from Planning Council Support.

**Table 5  
FY 2008 \$500,000 Reduction Scenario**

Rank	Service Category	FY08 Level	\$\$ Change	\$500,000 Decrease Award
1	Primary Care	\$308,559		\$308,559
2	Drug Reimbursement	\$1,210,815	(\$450,000)	\$760,815
3	Housing	\$2,000,447		\$2,000,447
4	Case Management	\$2,382,360		\$2,382,360
5	Substance Abuse	\$977,737		\$977,737
6	Mental Health	\$449,199		\$449,199
7	Dental	\$616,355		\$616,355
8	Food Services	\$1,739,849		\$1,739,849
9	Peer Support	\$429,723		\$429,723
10	Transportation	\$669,655		\$669,655
11	Client Advocacy	\$437,764		\$437,764
12	Complementary Therapies	\$0		\$0
13	Day Care	\$0		\$0
14	Respite Care	\$0		\$0
15	Adoption/Foster Care	\$0		\$0
16	Minority AIDS Initiative*	\$0		\$0
	<b>Direct Service Total</b>	<b>\$11,222,463</b>	<b>(\$450,000)</b>	<b>\$10,772,463</b>
17	Quality Management	\$250,000		\$250,000
18	Evaluation*	\$102,560		\$102,560
	<b>Amount Towards 5% Cap</b>	<b>\$352,560</b>	<b>\$0</b>	<b>\$352,560</b>
19	Planning Council Support	\$372,271	(\$10,000)	\$362,271
20	Administration	\$913,843	(\$40,000)	\$873,843
	<b>Amt Towards 10% Cap</b>	<b>\$1,286,114</b>	<b>(\$50,000)</b>	<b>\$1,236,114</b>
	<b>TOTAL AWARD</b>	<b>\$12,861,137</b>	<b>(\$500,000)</b>	<b>\$12,361,137</b>

**FY 2008 \$1,000,000 Reduction Funding Scenario**

✓ Drug Reimbursement

Both Massachusetts HDAP and New Hampshire ADAP are in good standing and have more funds than they can spend in the next fiscal year (see above). An additional \$300,000 will come from Drug Reimbursement.

✓ Administration / Planning Council Support

There is a \$50,000 decrease for Administration and Planning Council Support per the new Part A rules discussed above. \$40,000 will come from Administration and \$10,000 will come from Planning Council Support.

✓ Remaining Direct Service Categories

The remaining \$150,000 will be proportionally deducted from the remaining direct service categories (Case Management, Client Advocacy, Food & Meals, Housing, Mental Health, Peer Support, Primary Medical Care, Substance Abuse, and Transportation). The proportional decrease equates to a 1.5% reduction to each of these service categories.

**Table 6  
FY 2008 \$1,000,000 Reduction Scenario**

Rank	Service Category	FY08 \$500,000 Decrease	\$\$ Change	FY08 \$1 Million Decrease Award
1	Primary Care	\$308,559	(\$4,628)	\$303,931
2	Drug Reimbursement	\$760,815	(\$300,000)	\$460,815
3	Housing	\$2,000,447	(\$30,002)	\$1,970,445
4	Case Management	\$2,382,360	(\$35,730)	\$2,346,630
5	Substance Abuse	\$977,737	(\$14,664)	\$963,073
6	Mental Health	\$449,199	(\$6,737)	\$442,462
7	Dental	\$616,355	(\$9,244)	\$607,111
8	Food Services	\$1,739,849	(\$26,093)	\$1,713,756
9	Peer Support	\$429,723	(\$6,295)	\$423,428
10	Transportation	\$669,655	(\$10,043)	\$659,612
11	Client Advocacy	\$437,764	(\$6,565)	\$431,199
12	Complementary Therapies	\$0		\$0
13	Day Care	\$0		\$0
14	Respite Care	\$0		\$0
15	Adoption/Foster Care	\$0		\$0
16	Minority AIDS Initiative*	\$0		\$0
	<b>Direct Service Total</b>	<b>\$10,772,463</b>	<b>(\$450,000)</b>	<b>\$10,322,463</b>
17	Quality Management	\$250,000		\$250,000
18	Evaluation*	\$102,560		\$102,560
	<b>Amount Towards 5% Cap</b>	<b>\$352,560</b>	<b>\$0</b>	<b>\$352,560</b>
19	Planning Council Support	\$362,271	(\$10,000)	\$352,271
20	Administration	\$873,843	(\$40,000)	\$833,843
	<b>Amount Towards 10% Cap</b>	<b>\$1,236,114</b>	<b>(\$50,000)</b>	<b>\$1,186,114</b>
	<b>TOTAL AWARD</b>	<b>\$12,361,137</b>	<b>(\$500,000)</b>	<b>\$11,861,137</b>

**FY 2008 \$500,000 Increase Funding Scenario**

✓ Evaluation

The Evaluation Committee has made recommendations involving the addition of consumer-based projects for the last several Planning Council cycles. In this scenario, \$100,000 will be added to Evaluation to provide for a consumer-based project among other things.

✓ Peer Support

MDPH has experienced increased demand for Peer Support training and contractual services this past fiscal year. In response to the increased demand, MDPH is planning to allocate additional funds for these purposes for their new fiscal year (July 1, 2007). \$100,000 will go to Peer Support to maintain the collaborative relationship between BPHC and MDPH in this area.

✓ Administration / Planning Council Support

There is a \$50,000 increase for Administration and Planning Council Support per the new Part A rules discussed above. \$40,000 will go to Administration and \$10,000 will go to Planning Council Support.

✓ Remaining Direct Service Categories (except Drug Reimbursement)

The remaining \$250,000 will be proportionally added to the remaining direct service categories (Case Management, Client Advocacy, Food & Meals, Housing, Mental Health, Primary Medical Care, Substance Abuse, and Transportation). Drug Reimbursement will not receive an increase in this scenario because there is already enough funding available to Massachusetts for HDAP and New Hampshire for ADAP (see above). The proportional increase equates to a 2.7% increase to each of these service categories.

**Table 7  
FY 2008 \$500,000 Increase Scenario**

Rank	Service Category	FY08 Level	\$\$ Change	FY08 \$500,000 Increase Award
1	Primary Care	\$308,559	\$8,257	\$316,816
2	Drug Reimbursement	\$1,210,815		\$1,210,815
3	Housing	\$2,000,447	\$53,534	\$2,053,981
4	Case Management	\$2,382,360	\$63,754	\$2,446,114
5	Substance Abuse	\$977,737	\$26,165	\$1,003,902
6	Mental Health	\$449,199	\$12,021	\$461,220
7	Dental	\$616,355	\$16,494	\$632,849
8	Food Services	\$1,739,849	\$46,560	\$1,786,409
9	Transportation	\$429,723	\$11,500	\$441,223
10	Peer Support	\$669,655	\$100,000	\$769,655
11	Client Advocacy	\$437,764	\$11,715	\$449,479
12	Complementary Therapies	\$0		\$0
13	Day Care	\$0		\$0
14	Respite Care	\$0		\$0
15	Adoption/Foster Care	\$0		\$0
16	<i>Minority AIDS Initiative</i>	\$0		\$0
	<b>Direct Service Total</b>	<b>\$11,222,463</b>	<b>\$350,000</b>	<b>\$11,572,463</b>
17	<i>Quality Management</i>	\$250,000		\$250,000
18	<i>Evaluation</i>	\$102,560	\$100,000	\$202,560
	<b>Amount Towards 5% Cap</b>	<b>\$352,560</b>	<b>\$100,000</b>	<b>\$452,560</b>
19	<i>PCS</i>	\$372,271	\$10,000	\$382,271
20	<i>Administration</i>	\$913,843	\$40,000	\$953,843
	<b>Amount Towards 10% Cap</b>	<b>\$1,286,114</b>	<b>\$50,000</b>	<b>\$1,336,114</b>
	<b>TOTAL AWARD</b>	<b>\$12,861,137</b>	<b>\$500,000</b>	<b>\$13,361,137</b>

**FY 2008 \$1,000,000 Increase Funding Scenario**

✓ Administration / Planning Council Support

There is a \$50,000 increase for Administration and Planning Council Support per the new Part A rules discussed above. \$40,000 will go to Administration and \$10,000 will go to Planning Council Support.

✓ Remaining Direct Service Categories

The remaining \$450,000 will be proportionally added to the remaining direct service categories (Case Management, Client Advocacy, Drug Reimbursement, Food & Meals, Housing, Mental Health, Peer Support, Primary Medical Care, Substance Abuse, and Transportation). The proportional increase equates to a 3.9% increase to each of these service categories.

**Table 8  
FY 2008 \$1,000,000 Increase Scenario**

<b>Rank</b>	<b>Service Category</b>	<b>FY08 \$500,000 Increase</b>	<b>\$\$ Change</b>	<b>FY08 \$1 Million Increase Award</b>
1	Primary Care	\$316,816	\$12,320	\$329,136
2	Drug Reimbursement	\$1,210,815	\$47,083	\$1,257,898
3	Housing	\$2,053,981	\$79,870	\$2,133,851
4	Case Management	\$2,446,114	\$95,118	\$2,541,232
5	Substance Abuse	\$1,003,902	\$39,037	\$1,042,939
6	Mental Health	\$461,220	\$17,935	\$479,155
7	Dental	\$632,849	\$24,609	\$657,458
8	Food Services	\$1,786,409	\$69,465	\$1,855,874
9	Transportation	\$441,223	\$17,157	\$458,380
10	Peer Support	\$769,655	\$29,928	\$799,583
11	Client Advocacy	\$449,479	\$17,478	\$466,957
12	Complementary Therapies	\$0		\$0
13	Day Care	\$0		\$0
14	Respite Care	\$0		\$0
15	Adoption/Foster Care	\$0		\$0
16	Minority AIDS Initiative*	\$0		\$0
	<b>Direct Service Total</b>	<b>\$11,572,463</b>	<b>\$450,000</b>	<b>\$12,022,463</b>
17	Quality Management	\$250,000		\$250,000
18	Evaluation	\$202,560		\$202,560
	<b>Amount Towards 5% Cap</b>	<b>\$452,560</b>	<b>\$0</b>	<b>\$452,560</b>
19	PCS	\$382,271	\$10,000	\$392,271
20	Administration	\$953,843	\$40,000	\$993,843
	<b>Amount Towards 10% Cap</b>	<b>\$1,336,114</b>	<b>\$50,000</b>	<b>\$1,386,114</b>
	<b>TOTAL AWARD</b>	<b>\$13,361,137</b>	<b>\$500,000</b>	<b>\$13,861,137</b>

**10% Leeway in Allocating Funds**

The Resource & Allocations Committee voted to allow the Grantee a ten percent leeway above or below the funding allocation levels for each service category established in the Funding Scenario recommendations.

**Table 9**  
**FY 2008 Summary of Funding Scenarios**

Rank	Service Category	FY07 Base	\$1,000,000 Decrease	\$500,000 Decrease	Level Funding	\$500,000 Increase	\$1,000,000 Increase
1	Primary Care	\$308,559	\$303,931	\$308,559	\$308,559	\$316,816	\$329,136
2	Drug Reimbursement	\$1,710,815	\$460,815	\$760,815	\$1,210,815	\$1,210,815	\$1,257,898
3	Housing	\$2,000,447	\$1,970,445	\$2,000,447	\$2,000,447	\$2,053,981	\$2,133,851
4	Case Management	\$2,382,360	\$2,346,630	\$2,382,360	\$2,382,360	\$2,446,114	\$2,541,232
5	Substance Abuse	\$977,737	\$963,073	\$977,737	\$977,737	\$1,003,902	\$1,042,939
6	Mental Health	\$449,199	\$442,462	\$449,199	\$449,199	\$461,220	\$479,155
7	Dental	\$566,355	\$607,111	\$616,355	\$616,355	\$632,849	\$657,458
8	Food Services	\$1,626,735	\$1,713,756	\$1,739,849	\$1,739,849	\$1,786,409	\$1,855,874
11	Transportation	\$419,723	\$423,428	\$429,723	\$429,723	\$441,223	\$458,380
9	Peer Support	\$669,655	\$659,612	\$669,655	\$669,655	\$769,655	\$799,583
10	Client Advocacy	\$437,764	\$431,199	\$437,764	\$437,764	\$449,479	\$466,957
12	Complementary Therapies	\$0	\$0	\$0	\$0	\$0	\$0
13	Day Care	\$0	\$0	\$0	\$0	\$0	\$0
14	Respite Care	\$0	\$0	\$0	\$0	\$0	\$0
15	Adoption/Foster Care	\$0	\$0	\$0	\$0	\$0	\$0
16	<i>Minority AIDS Initiative*</i>	\$0	\$0	\$0	\$0	\$0	\$0
	<b>Direct Service Total</b>	<b>\$11,549,349</b>	<b>\$10,322,463</b>	<b>\$10,772,463</b>	<b>\$11,222,463</b>	<b>\$11,572,463</b>	<b>\$12,022,463</b>
17	<i>Quality Management</i>	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000
18	<i>Evaluation</i>	\$102,560	\$102,560	\$102,560	\$102,560	\$202,560	\$202,560
	<b>Amount Towards 5% Cap</b>	<b>\$352,560</b>	<b>\$352,560</b>	<b>\$352,560</b>	<b>\$352,560</b>	<b>\$452,560</b>	<b>\$452,560</b>
19	<i>PCS</i>	\$292,271	\$352,271	\$362,271	\$372,271	\$382,271	\$392,271
20	<i>Administration</i>	\$666,957	\$833,843	\$873,843	\$913,843	\$953,843	\$993,843
	<b>Amount Towards 10% Cap</b>	<b>\$959,228</b>	<b>\$1,186,114</b>	<b>\$1,236,114</b>	<b>\$1,286,114</b>	<b>\$1,336,114</b>	<b>\$1,386,114</b>
	<b>TOTAL AWARD</b>	<b>\$12,861,137</b>	<b>\$11,861,137</b>	<b>\$12,361,137</b>	<b>\$12,861,137</b>	<b>\$13,361,137</b>	<b>\$13,861,137</b>

Service Category By 2007 Priority Ranking	FY99 YR 09 Award	FY00 YR10 Award	FY01 YR11 Award	FY02 YR12 Award	FY03 YR13 Award	FY04 YR14 Award	FY05 YR15 Award	FY06 YR16 Award	FY07 YR17 Award	Total RYAN WHITE Funding Per Category
	1999-2000	2000-2001	2001-2002	2002-2003	2003-2004	2004-2005	2005-2006	2006-2007	2007-2008	1991-2008
Primary Medical Care	\$500,385	\$330,768	\$370,977	\$363,438	\$405,589	\$385,559	\$333,559	\$308,559	\$308,559	\$6,780,137
Drug Reimbursement	\$1,022,426	\$873,387	\$573,387	\$1,053,387	\$1,158,387	\$1,511,828	\$1,610,754	\$1,719,327	\$1,710,815	\$14,451,233
Housing	\$1,997,213	\$1,674,071	\$1,887,573	\$1,741,451	\$1,778,662	\$2,054,000	\$2,000,447	\$2,000,447	\$2,000,447	\$26,117,588
Case Management	\$835,493	\$1,450,676	\$2,590,868	\$2,436,613	\$2,464,677	\$2,412,881	\$2,234,146	\$2,382,360	\$2,382,360	\$24,367,694
Substance Abuse	\$909,530	\$1,060,483	\$1,241,827	\$1,057,552	\$1,080,150	\$1,130,160	\$1,086,374	\$977,737	\$977,737	\$11,902,626
Mental Health	\$595,876	\$545,081	\$569,066	\$510,664	\$510,664	\$488,406	\$452,706	\$449,199	\$449,199	\$7,026,804
Dental	\$430,065	\$473,072	\$530,580	\$489,840	\$582,002	\$556,619	\$566,355	\$566,355	\$566,355	\$7,481,246
Food Services	\$1,113,350	\$1,334,684	\$1,614,196	\$1,630,378	\$1,722,808	\$1,670,283	\$1,626,735	\$1,626,735	\$1,626,735	\$18,967,733
Peer Support	\$505,392	\$555,932	\$705,253	\$739,908	\$755,718	\$722,463	\$669,655	\$669,655	\$669,655	\$8,581,310
Transportation	\$339,039	\$394,589	\$473,319	\$483,294	\$473,294	\$442,372	\$430,838	\$419,723	\$419,723	\$4,744,835
Client Advocacy	\$306,668	\$870,835	\$1,032,773	\$1,019,981	\$923,424	\$541,892	\$527,764	\$437,764	\$437,764	\$7,729,872
Complementary Therapy	\$258,207	\$330,000	\$391,721	\$383,761	\$391,961	\$374,903	\$60,855	\$0	\$0	\$3,210,303
Day Care	\$198,183	\$218,001	\$244,502	\$261,344	\$290,319	\$277,712	\$32,464	\$0	\$0	\$2,668,395
Respite Care	\$299,169	\$373,010	\$418,354	\$398,949	\$404,659	\$193,060	\$29,398	\$0	\$0	\$4,080,088
Adoption/Foster Care	\$176,511	\$194,162	\$217,765	\$213,341	\$217,899	\$0	\$0	\$0	\$0	\$1,839,866
OB/GYN	\$127,000	\$139,700	\$156,682	\$92,151	\$0	\$0	\$0	\$0	\$0	\$1,546,460
Education Risk Reduction	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$47,665
Case Finding	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$796,846
QM	\$0	\$0	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$250,000	\$1,750,000
Evaluation	\$175,000	\$220,030	\$239,393	\$146,952	\$100,389	\$0	\$43,825	\$27,560	\$102,560	\$1,810,074
PCS	\$257,000	\$330,000	\$353,043	\$323,294	\$330,202	\$310,361	\$302,271	\$292,271	\$292,271	\$3,975,715
Administration	\$532,369	\$623,462	\$768,158	\$759,912	\$769,920	\$742,435	\$682,652	\$666,957	\$666,957	\$8,709,957
Formula + Supplemental	\$10,046,504	\$11,368,481	\$13,851,279	\$13,596,298	\$13,840,802	\$13,322,501	\$12,258,056	\$12,127,692	\$12,861,137	\$168,586,446
MAI	\$68,508	\$477,312	\$743,723	\$842,299	\$787,681	\$783,761	\$710,521	\$544,492	---	---
<b>Total</b>	<b>\$10,647,381</b>	<b>\$12,469,255</b>	<b>\$15,363,160</b>	<b>\$15,198,509</b>	<b>\$15,398,403</b>	<b>\$14,848,697</b>	<b>\$13,651,229</b>	<b>\$13,339,141</b>	<b>---</b>	<b>---</b>